INTERNAL CAMPAIGN IGNITE GUIDE BUSINESS SUCCESS



United Way for Southeastern Michigan

Version 1.2

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Introduction

Welcome to United Way for Southeastern Michigan's internal electronic Ignite campaign! We've put this guide together to walk you through the Ignite Portal Site and help you accomplish what you need to do.

If you have questions that are not answered by the information in the guide, please reach out to the Workplace Giving Support Inbox at WorkplaceGiving@UnitedWaySEM.org, and a Business Success team member will be happy to help.

How to Make a Pledge

Thank you for your contribution! Please note that if you had a recurring payroll pledge last year, it has been carried over to this year. You can modify that gift by selecting Modify a Gift from This Campaign when you complete step 3 below.

Please follow the steps listed below to start a new gift:

1. Navigate to the Ignite Portal Site, and click "Sign In" in the upper right corner. You should have received a link to your company's site at the start of the campaign - if you can't find it, please send us an email at WorkplaceGiving@UnitedWaySEM.org and we will be happy to send it to you.



For our children. For our families. For our community.

2. Sign in.



3. Select "Give" then "Give Now" from the blue bar at the top of the screen. Alternatively, you can click the yellow "Give Now" button towards the bottom of the screen.



4. A pop up will appear to choose the payment method.

| Payroll Payroll based payment method for general campaign deductions | Add |
|---|-----|
| Credit Card | Add |
| Credit card based payment method for general campaign gifts | |
| Check Check based payment method for general campaign gifts | Add |
| | |
| Check based payment method for general campaign gifts | Add |

Click the yellow "Add" button to the right of your desired payment method. You can make all your pledges at once, or you can always come back later and start a new gift if you decide to participate in an event.

5. Enter your payment amount. The pledge calculator on the right will update in real time as you enter your gift.

a. For payroll pledges, select the number of pay periods (for one-time gifts, select 1, for regular deductions select 26). The overall total amount and the amount per pay period will calculate automatically and display on the right-hand side of the screen.

| hoose and edit one or m | ore gift payment methods | | \$160.00 |
|--|--|------------|-------------------------|
| Payroll | | \$150.00 × | TOTAL GIFT |
| | hoto Competition | \$10.00 × | Payment Methods: |
| The cost to participate in the Throwback | Photo Competition guessing is \$10. | | \$\$\$150 |
| Amount | \$ 10 | | \$ \$10 |
| Credit Card Type | ⊖ Visa | | CREDIT CARD - THROWBACK |
| | MasterCard | | |
| | ○ AmericanExpress | | |
| | O Discover | | CANCEL AND START OVER |
| Credit Card Number | x0000000000000000000000000000000000000 | | |
| Credit Card CCV | X00X | | |
| Expiration Date | Month 1 ¥ Year | 21 🗸 | |
| TOTAL | | ¢1.00.00 | |

6. Once you have entered your payment amount, click the yellow "Continue" button at the bottom of the screen to proceed.

| TOTAL: | | \$150.00 |
|--------|----------------------|------------|
| | • Add payment method | |
| | | |
| | | |
| | | Continue > |

7. Drag the designation bar until 100% of the gift is designated, then click the yellow "Continue" button.

| 1 | 2 SELECT DESIGNATIONS 3 4 | |
|-------------------------|---------------------------|---|
| Where do you | u want your gift to go? | Your pledge so far: |
| Total designated: | | \$160.00 |
| | \$160.00 | |
| Select your designation | preference below. | S \$150.00 S \$10.00 S \$10.00 PAVROLL - THROWBACK PHOTO COMPETITION SUDDUXT |
| | | Designations: |
| | | \$160.00 UNITED WAY FOR SOUTHEASTERN MICHIGAN |
| < Previous | Find a Charity Continue > | |
| | | CANCEL AND START OVER |

8. You can add in any contact information you would like to provide on this screen, or you can go ahead and click the yellow continue button to skip this step.

| dit Profile | | | Your pledge | so far: |
|---------------------|------------------------------------|------------|---------------|---------------------------------|
| Contacting | | | \$1 | 60.00 |
| Preferred Email | julie.borst@unitedwaysem.org | Ê | | |
| | | | Payment Metho | is: ¢1E |
| Profile Information | | | 5 | 313) 1 |
| Prefix | | ~ | 6 | \$1 |
| First Name | Julia | | | AYROLL - THROWEAC COMP \$ |
| Middle Name | Enter Middle Name | | Designations: | |
| Last Name | Borst | | • | \$16 |
| Suffix | Enter Suffix | | | TED WAT FOR SOUTH |
| Home Phone | Enter Home Phone (300x) 3000-3000x | | | |
| Work Phone | Enter Work Phone (xox) xoor-sooox | | O CANCE | L AND START OVER |
| Cell Phone | Enter Cell Phone (xox) xox-xoox | | | |
| Secondary E-Mail | Enter Secondary Email Address | | | |
| Job Title | Business Systems Specialist | | | |
| Gender | Unknown | ~ | | |
| Ethnicity | | ~ | | |
| Date of Birth | Enter birthdate (MM/DD/MMY) | | | |
| ddress Information | | | | |
| Address Line 1 | Enter Address Line 1 | | | |
| Address Line 2 | Enter Address Line 2 | | | |
| City | Enter City | | | |
| State\Province | Enter State or Province | | | |
| Postal Code | Enter Postal Code | | | |
| | | | | |
| | _ | | | |
| < Previous | | Continue > | | |

9. Review your gift and select whether you want your information released or not. Once satisfied, click the yellow "Finish" button.

| . | 1 2 3 4 REVIEW GIFT | | |
|-------------------------------|---------------------|----------|---|
| Review and | complete gift | | Your pledge so far: |
| Do not release my information | nation to charity | | \$160.00 TOTAL GIFT |
| Do not release my information | nation to public | | |
| | | | Payment Methods: |
| | | | \$\$\$\$150.00 PAYROLL \$5.77×26 |
| < Previous | | Finish 🔪 | \$ \$10.00 PAYROLL - THROWBACK PHOTO COMPETITION \$10.00 x 1 |
| | | | Designations: |
| | | | \$160.00 UNITED WAY FOR SOUTHEASTERN MICHIGAN |
| | | | MICHIG |

10. That completes the giving process! You should receive a confirmation email for your gift shortly.

If you have any questions that were not answered in this guide, please reach out to <u>WorkplaceGiving@UnitedWaySEM.org</u> and a Business Success team member will be in touch to help.